

## Outstanding Indebtedness

Description	Dated	Principal Amount Outstanding	Amount of Original Issuance	Paying Agent	Remaining Interest Rate	Maturity
General Obligation Refunding Bonds, Series 2011	1/15/2011	\$ 1,680,000	\$ 6,575,000	U.S. Bank	3.5% to 4%	8/15/2021
General Obligation Refunding Bonds, Series 2012	12/1/2011	\$ 2,515,000	\$ 5,955,000	U.S. Bank	3% to 4%	2/15/2024
General Obligation Refunding Bonds, Series 2014	10/15/2014	\$ 920,000	\$ 5,685,000	U.S. Bank	3%	2/15/2020
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2011 <sup>1</sup>	1/15/2011	\$ 2,080,000	\$ 3,035,000	U.S. Bank	3% to 4.25%	8/15/2030
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2014 <sup>1</sup>	10/15/2014	\$ 5,025,000	\$ 5,715,000	U.S. Bank	3% to 5%	8/15/2034
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2015 <sup>1</sup>	10/27/2015	\$ 2,795,000	\$ 3,030,000	U.S. Bank	3% to 5%	2/15/2035
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2016 <sup>1</sup>	1/12/2016	\$ 15,555,000	\$ 16,450,000	U.S. Bank	2% to 4%	2/15/2041
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2018 <sup>5</sup>	3/1/2018	\$ 8,960,000	\$ 9,180,000	U.S. Bank	3% to 4%	2/15/2038
Tax & Waterworks & Sewer System (Limited Pledge) Revenue Certificates of Obligation, Series 2019	1/15/2019	\$ 11,785,000	\$ 11,785,000	U.S. Bank	3% to 5%	2/15/2039
Taxable General Obligation Refunding Bonds, Series 2010 <sup>2</sup>	8/15/2010	\$ 3,690,000	\$ 8,110,000	U.S. Bank	3.65% to 4.4%	8/1/2025
General Obligation Refunding Bonds, Series 2012A <sup>3</sup>	11/1/2012	\$ 4,295,000	\$ 7,185,000	U.S. Bank	2% to 3%	2/15/2027
Waterworks & Sewer System Revenue Refunding Bonds, Series 2012 <sup>4</sup>	3/29/2012	\$ 930,000	\$ 3,340,000	Bank of Texas	2.03%	7/15/2024
Waterworks & Sewer System Revenue Bonds, Series 2013 <sup>4</sup>	6/25/2013	\$ 1,215,000	\$ 1,585,000	U.S. Bank	3% to 5%	7/15/2033
Waterworks & Sewer System Revenue Bonds, Series 2015A <sup>4</sup>	8/5/2015	\$ 3,805,000	\$ 4,685,000	Texas Water Development Board	0% to 1.98%	7/15/2035
Waterworks & Sewer System Revenue Bonds, Series 2015B <sup>4</sup>	8/5/2015	\$ 2,020,000	\$ 2,380,000	Texas Water Development Board	0% to 1.68%	7/15/2035
Waterworks & Sewer System Revenue Bonds, Series 2018 <sup>4</sup>	4/15/2018	\$ 2,660,000	\$ 2,785,000	Texas Water Development Board	0% to 1.49%	7/15/2038
Waterworks & Sewer System Revenue Bonds, Series 2019	4/25/2019	\$ 9,275,000	\$ 9,275,000	Texas Water Development Board	0.23% to 1.66%	7/15/2049
Euleless Development Corporation, Sales Tax Revenue Bonds, Series 2018	10/15/2018	\$ 1,565,000	\$ 1,635,000	U.S. Bank	3% to 4%	9/15/2038
AXON Enterprise, Inc. Lease	10/25/2018	\$ 550,506	\$ 674,906	AXON Enterprise, Inc.	3% Imputed	2/7/2023

## Proposed Indebtedness

Description	Proposed Issuance Amount	Proposed Sale Type	Anticipated Payment Source	Proposed Issuance Date	Proposed Term
Euleless Development Corporation, Sales Tax Revenue Bonds for TSSC Phase VII	\$ 4,380,000	Competitive Sale	EDC Revenue	November 2019	20 Year
Certificates of Obligation for Fire Station # 1	\$ 7,335,000	Competitive Sale	Property Tax	November 2019	20 Year
Tax Notes - Equipment Package	\$ 700,000	Competitive Sale	Property Tax	August 2020	2 Year

<sup>1</sup> Bonds paid by Tax Increment Financing District & Public Improvement District.

<sup>2</sup> Bonds paid by rental income from Dallas Stars Center.

<sup>3</sup> Remaining Bonds paid by Texas Star Golf Course.

<sup>4</sup> Bonds paid by Water & Wastewater user charges.

<sup>5</sup> Bonds partially paid by Tax Increment Financing District and Public Improvement District.